



STEPHENS LEGACY LAW

Estate Planning Packages

Asset Transfer

- Last Will and Testament
 - \$1,000 per person

Asset Transfer + Incapacity Planning

- Last Will and Testament
- Durable Financial Power of Attorney
- Medical Power of Attorney
- HIPPA Release
- Living Will
- Guardianship Directive
 - Individual - \$1,750
 - Couple - \$3,000

Asset Transfer + Incapacity Planning + Minor Children

- Last Will and Testament
- Trust for Minor Children
- Durable Financial Power of Attorney
- Medical Power of Attorney
- HIPPA Release
- Living Will
- Guardianship Directive
 - Individual - \$2,000
 - Couple - \$3,500

Asset Transfer + Incapacity Planning + Probate Avoidance

- Last Will and Testament
- Revocable Living Trust or Will Revision
- Durable Financial Power of Attorney
- Medical Power of Attorney
- HIPPA Release
- Living Will
- Guardianship Directive
- Transfer on Death Deeds (up to three properties)
- Right of Survivorship Ownership Agreement for Vehicles (up to three vehicles)
- Written guidance on Beneficiary Designations
 - Individual - \$2,500
 - Couple - \$4,500